

WELCOME TO YOUR NEW HSA ACCOUNT.

We have a lot of resources to help you get started. First, use the QR code below or go to **HSACentral.net/welcome** to access our new user guide with step-by-step instructions.

We'll show you how to add your bank account information, sign up for text alerts, download our mobile app, and more!



QR Code to HSA Welcome Page

Follow the steps below to gain all its advantages!

TURN YOUR ACCOUNT ON!

- ☐ Go to **HSACentral.net**, select Access My HSA, Consumer Portal and Get Started under the New User section.
- ☐ Once logged in, accept the terms and conditions.
- ☐ If you haven't already, follow the instructions on your card to activate it. Your HSA is ready to use!





POWER YOUR ACCOUNT UP!

- ☐ Add your checking or savings account to deposit funds into your HSA or make distributions from your HSA.
 - Select Make an HSA Transaction and Add Bank Account.
 - Enter your account and routing number and bank information.
- ☐ Check your contact information and add beneficiaries.
 - Select Profile Summary under your name at the top of the screen.
 - Verify your address and phone numbers are correct. Select Update Profile if you need to make changes.
 - Select Add Beneficiary and provide your beneficiary information.
- ☐ Sign up for alerts via text or email.
 - Go to Tools and Support and select Update Notification Preferences.
 - Select from several alerts, including when your monthly statement is available or when you're close to reaching your IRS maximum.

Access all of our FAQs by using the QR code. You'll also find plenty of help online with our Resource Center.



TO LEARN MORE

- ☐ Download the HSA Central Mobile App. Go to the app store on your mobile phone and search for "HSA Central".
- ☐ Sign up for payroll deductions into your HSA, if it's available at your workplace. You may be able to make pre-tax deductions from your paycheck.
- □ Become familiar with qualified medical expenses. Go to HSACentral.net and check out the Resource Center for videos, calculators and other tips on how to use your HSA.



Learn More about the HSA Central app

☐ Save your receipts for qualified medical expenses. You can upload them to the Expense Tracker within the HSA Central Consumer Portal or Mobile App for easy access.

